

HCGC, NESTOR ADVISORS, AND MORROW SODALI TRAINING DEEP DIVE 2 – CHANGING INVESTOR EXPECTATIONS: WHAT DO MARKETS EXPECT FROM BOARDS AND HOW THEY GO ABOUT GETTING IT

Date: 06 April 2023

Faculty members: Jonathan Harker (Senior Director, Head of Account Management - EMEA, Morrow Sodali), Styliani (Stella) Kontou (Manager, Nestor Advisors)

Time and duration: 3-6pm (GMT +2), 180 minutes

Language: English

Platform: Zoom

INDICATIVE AGENDA

Chapter	Topic	Sub-Topics
Introduction	Introduction and Agenda	
	Context and Importance of Meeting Investor Expectations	<ul style="list-style-type: none"> High level overview of changing investor expectations The role of proxy advisors
Investor expectations of companies	<ul style="list-style-type: none"> Evolution of investor expectations Investor decision-making: Investor types Voting and voting impact 	
Stakeholder engagement	<ul style="list-style-type: none"> Structuring your engagement Timing of engagement Who you are engaging with Attracting international investors 	
Break		
Shareholder activism	<ul style="list-style-type: none"> Key factors and growing support for activist campaigns (traditional & ESG-related) The activism escalation process Investors filing/co-filing ESG-related resolutions 	
Special focus: ESG Latest trends	<ul style="list-style-type: none"> The role of the Board Governance of sustainability Remuneration and ESG metrics Disclosure requirements and regulatory change 	
Key takeaways		